

February 3, 2026

To,

Listing Compliance Department
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400 001

Dear Sir/ Madam,

Subject: Intimation of Filing of Red Herring Prospectus by Aye Finance Limited (Formerly known as Aye Finance Private Limited) ("Company")

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that Company has filed the Red Herring Prospectus dated February 3, 2026 ("**RHP**") with the Registrar of Companies, National Capital Territory of Delhi & Haryana at New Delhi, in connection with the proposed initial public offering of equity shares of face value of ₹ 2 each ("**Equity Shares**") comprising a fresh issue of Equity Shares aggregating up to ₹7,100 million and an offer for sale of Equity Shares aggregating up to ₹3,000 million by Company.

Furthermore, please note that the Bid / Offer opens on Monday, February 9, 2026, and closes on, Wednesday, February 11, 2026. The Anchor Investor Bidding Date shall be Friday, February 6, 2026.

The above is for your information, records and dissemination.

Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Thanking you,

Yours Faithfully

For Aye Finance Limited
(Formerly known as Aye Finance Private Limited)

VIPUL Digitally signed by
VIPUL SHARMA
SHARMA Date: 2026.02.03
22:05:16 +05'30'

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737

Place: Gurugram